



620 Eighth Avenue
New York, New York 10018
(212) 218-5500
fax (212) 218-5526
www.seyfarth.com

Writer's direct phone
(212) 218-5583

Writer's e-mail
lmeyers@seyfarth.com

December 2, 2011

VIA FACSIMILE

The Honorable Cathy Seibel
United States District Court Judge
United States District Court
for the Southern District of New York
300 Quarropas Street, Courtroom 218
White Plains, New York 10601-4150

Re: O'Neal et al. v. Frem Group, L.P. et. al., No. 11 CV 2633 (CS)(PED)

Dear Judge Seibel:

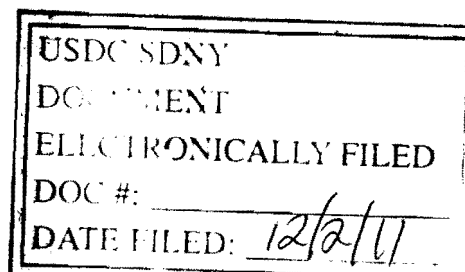
This firm is counsel to Defendants with respect to the above-referenced matter. We write in response to Your Honor's endorsement to Mr. Gonnelli's letter of November 28, 2011. As directed by that endorsement, the parties have conferred and, in light of the February 2, 2012 mediation, the parties do not believe that the December 6, 2011 conference with the Court is necessary.

Respectfully submitted,

SEYFARTH SHAW LLP


Lori M. Meyers

cc: Adam Gonnelli
Peter A. Walker



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620 Eighth Avenue
New York, New York 10018
(212) 218-5500
Fax (212) 218-5526
www.seyfarth.com

Facsimile Transmission

Date: December 2, 2011

RECIPIENT	COMPANY	PHONE NO.	FAX NO.
Hon. Cathy Seibel	U.S.D.C. So. Dist. NY		914-390-4278
Adam Gonnelli	Faruqi & Faruqi	212-983-9330	212-983-9331

FROM: Lori M. Meyers

PHONE: (212) 218-5583

RE: *O'Neal, et al. v. Frem Group, L.P., et al* REPLY FAX NO.: (917) 344-1221
No. 11 CV 2633 (CS)(PED)

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MESSAGE:

Please see attached letter

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